E-FILING IS AVAILABLE FOR ALL CIVIL CASES

ATTORNEYS PLEASE REGISTER AS AN ATTORNEY NOT AS PROSE

Please review the Local Court Rules if you haven't filed in this court previously. You must have an email address and credit card information to pay for court cost deposits. Your email must be your direct email not a firm wide email.

DO NOT INCLUDE PERSONAL IDENTIFIERS AS DEFINED IN OHIO REVISED CODE SECTION 14945 IN YOUR FILINGS----- REDACT THEM ALL PRIOR TO FILING

IMPORTANT NOTICE ABOUT eAccess

The case information contained within this web site is generated from computerized records maintained by Richland County Clerk of Courts and is deemed to be public information. While every effort is made to assure data is accurate and current, it must be accepted and used by the recipient with the understanding that no warranties, expressed or implied, concerning the accuracy, reliability or suitability of this data have been made. The Court, Clerk of Court, their agents, and the developers of this web site assume no liability whatsoever associated with the use or misuse of the data contained herein.



Richland eFiling 101: Subsequent Filings on eFiled Cases

What are Subsequent Filings?

Subsequent Filings are Filings that are being filed against cases that have already been created and assigned a case number in the Clerk's office

- 1) Log in to your eFiling portal
- 2) Select the **Search** tab at the top of the screen



3) Select the Case Number tab

Sear	ch			
Select y	our search crit	eria below. Fie	lds marked with * are	required.
Numbe	er of Results	25 🔻		
Name	Case Number	Case Type	Advanced Attorney	

4) Type in the case number (including all leading zeroes), then click Search



5) Click the blue eFile button next to your party's name





6) Select the party you are filing **On Behalf Of**, your filing's **Document Type** from the drop-down menu, then upload your attachment.

Subsequent F	Filing - 17F000048 HOLMES,	SHERLOCK	VS . WATSON MD,	JOHN	FWB		
Case Number Filer Status	17F000048 VICKI SCHANER GEAUGA COUNTY CLERK OF COURTS Draft	Attorney Bar No Reference Tags					
Case Type Initiating Action	FORECLOSURE (F) EFILED FORECLOSURE						
Parties On Behalf O	DLMES, SHERLOCK (PLAINTIFF) ATSON, MD, JOHN (DEPENDANT)			_			
Document 1							
Document Type Page Cou Document No	INSTRUCTIONS FOR SERVICE FILED. te			•	Attachments File Name Instructions for Service.pdf	Page Count Date Uploaded 4 11/15/2017 02:13 PM	Delete
					Upload Attachment	Choose File No file chosen	(PDF 500000 KB max)

7) Please be advised that all **Motions** filed may have a **Proposed Order** attached.

When the MOTION document type is selected, a secondary attachment slot appears

Documents			
Document 1			
Document Type *	MOTION FILED.	•	Attachments
Document Note			Upload Attachment Choose File No file chosen (PDF 500000 KB max)
	7		Proposed Order PROPOSED ORDERREV2.docx
			Upload Proposed Order Choose File No file chosen (Word Doc 500000 KB max)

 At the bottom of the page, select Cancel to start over, Save to save your progress without submitting, or Continue with Filing.

Convenience Fee	\$.00
Total	5.00
Owed	\$.00
Cancel Save Continue	with Filing

9) The next page will allow you to review your filing before submission. Select **Return** to start over, **Modify** to make changes, or **Submit Filing** to continue.

If your filing requires a deposit, you will be redirected to the Fivepoint website for payment at this time.

Convenience Fee	\$.00
Total	\$.00
Paid	\$.00
Owed	\$.00

10) The Clerks will review your filing. If all necessary criteria are met, you will receive an email notification when your filing is accepted.



Richland eFiling 101 – Initiating a Case

Getting Started

Log in to your e-filing portal and select the **eFile** tab, then click on **Create New Case Request**:



Select the Case type from the list

New Case Reques	st	
Filer /	Attorney Bar I aft Reference Ta	No gs
Site* Rid	chland County Clerk of Courts	
Case Type*	Choose One	

Select the Initiating Action from the list



Note: The Initiating Action's deposit amount is determined by the number of parties, not the number of service addresses

Entering Parties

After the **Case Type** and **Initiating Action** are selected, you may begin to enter the parties of the case.

When entering party information, you must:

- Enter each party individually
- Use ALL CAPS
- Remove punctuation (i.e., O'Reilly becomes OREILL Y, and Smith-Parker becomes SMITH PARKER)

Party 1 should alwa ys be the Plaintiff.

<u>Note</u>: if you are filing as an attorney, make sure to click the checkboxes for **Rep by Attorney** and **On Behalf Of.** If you are filing as a Pro Se Litigant, leave them b lank.

1 di di di di	
Party 1	
Party Typ	PLAINTIFF
Rep by / On Behal	Atty 🖌 f Of 🖌
Address Type	DEFAULT ADDRESS

Under Address Type, always select DEFAULT ADDRESS or BUSINESS ADDRESS

<u>Note</u>: if a party has multiple addresses, only enter one; the Clerk's office will enter the additional addresses manually.

ddress Type	DEFAULT ADDRESS	
Address	100 SHORT COURT STE3	
City	CHARDON	
State	Ohio	~
Zip	44024	

If a party has an **Affiliation** (i.e. Also Known As, Doing Business As, Formerly Known As, etc), add the information by selecting **Add Affiliation/Alias**. Do not try to include affiliation/alias information within the main party information.

Party Type *	DEFENDANT	~	
Rep by Atty			
On Behalf Of			
Last Name *	SMITH		
First Name *	BETTY		
Middle Name			
Suffix		~	
Company *			
Phone Type		~	
Phone			
Email			
Affiliation/Alia	s		
Add Affiliatio	n/Alias		

After clicking **Add Affiliation/Alias**, select the **Affiliation** type from the dropdown menu and enter the information.

If a party has multiple aliases, enter them separately one at a time.

Party 3	
Party Type * Rep by Atty On Behalf Of Last Name * First Name * Middle Name Suffix Company * Phone Type Phone Email	DEFENDANT V A
Affiliation/Alias	
Affiliation Last Name First Name Company	Also Known As UNK SPOUSE OF BETTY Sh

Unknown Defendants: JOHN DOE parties can be en **tered as a first and last name. If they are a UNK SPOUSE or** UNK TENANT, etc. this information should be includ **ed as an Affiliation:**

Party 3	
Party Type • Rep by Atty On Behalf Of	Ad
Last Name * First Name *	DOE
Middle Name	
Suffix	~
Company *	
Phone Type	
Phone	
Email	
Affiliation/Alias	
Affiliation	* Also Known As
Last Name	•
First Name	*
Company	* UNK SPOUSE OF BETTY SN

Unknown parties (i.e., UNK SPOUSE OF JOHN DOE, UNK HEIRS OF JOHN DOE, JOHN DOE 1 THRU 5) should be entered in the **Company** line.

raity z	
Party Type *	DEFENDANT V
Rep by Atty	
On Behalf Of	
Last Name *	50 [
First Name *	N (
Middle Name	
Suffix	
Company *	UNK SPOUSE OF JOHN DO
Company * Address Type	DEFAULT ADDRESS
Company * Address Type Address	DEFAULT ADDRESS
Company * Address Type Address	DEFAULT ADDRESS
Company * Address Type Address	DEFAULT ADDRESS
Company * Address Type Address City	DEFAULT ADDRESS
Company * Address Type Address City State	UNK SPOUSE OF JOHN DO

When a party's address is unknown, enter ADDRESS UNKNOWN into the Address line.

Enter 00000 into the **Zip** box and hit tab; the city and state will auto-fill.

Uploading Documents

All pleadings must be in PDF format and all proposed judgment entries must be in MS Word format.

It is possible to make notes on every filing submitted. A "Document Note" will add text to the case docket description. A "Filing Note" is a communication to the Clerk regarding the case.

Upload your initial filings in the following order:

- 1) Case Designation Sheet (located on the Clerk of Courts website)
- 2) Complaint
- 3) Instructions for Service.

- a. If no instructions are filed, service will default to certified mail; if you have multiple instructions, submit each as a separate filing.
- b. If you would like to request service by Process Server, you must file a Motion to Appoint Process Server along with a Proposed Order. ***for more detail on Motions and Proposed Orders, see Subsequent Filings on eFiled Cases

Submitting the Case

Once you have selected all your documents for uploading, click Continue with Filing at the bottom of the eFiling window:



The next screen will allow you to review the case documents before payment and submission.

Filer Susan Urankar Last Modified 03/11 Status Draft	1/2016 03:10 PM
Case Type FORECLOSURE (F) Initiating Action ELECTRONIC FORECLOSURE \$450.00	
Parties	
Party 1	
Company US BANK Address 100 SHORT COUR City CHARDON State Ohio Zip 44024	RT
Documents	
Documents Document 1	Hobmanie
Documents Document 1 Document Type CASE DESIGNATION SHEET FILED. At Page Count 1	ttachments ile Name Page Count Date Uploaded
Documents Document 1 Document Type CASE DESIGNATION SHEET FILED. At Page Count 1	ttachments ile Name Page Count Date Uploaded ase Designation.pdf 1 03/11/2016 03:10 PM
Documents Document 1 Document Type CASE DESIGNATION SHEET FILED. At Page Count 1 F Q Document 2	ttachments ile Name Page Count Date Uploaded ase Designation.pdf 1 03/11/2016 03:10 PM
Document 1 Document Type CASE DESIGNATION SHEET FILED. At Page Count 1 Document 2 Document Type COMPLAINT FOR FORECLOSURE FILED.	ttachments ile Name Page Count Date Uploaded asse Designation.pdf 1 03/11/2016 03:10 PM

At the bottom of the page, select **Return** to start over, **Modify** to make changes or **Add to Cart** to continue.

Convenience Fee	\$15.24	
Action Costs	\$500.00	
Total	\$515.24	
Paid	\$.00	
Owed	\$515.24	

Add to Cart

Modify

Return

Selecting **Add to Cart** will take you to your cart. Selecting **Submit Filings and Pay Now** will redirect you to the Fivepoint website where you can enter your credit card information and check out.

After payment is completed, you will be returned to the eFiling portal.

Filing Description	n		Fees
New Case Requi Case Type Initiating Action	est 1009 OTHER CIVIL (M) OTHER CIVIL		\$240.00
Payment by	Credit Card	Fee Total	\$240.00

After Submitting the Case

You will receive an email indicating the filing has been submitted. The case will be reviewed by the Clerk of Courts, and if it meets the filing criteria, the Clerk will accept the case.

You will receive a second email indicating the acceptance or rejection of the case. If the case has been rejected, the Clerk will include a note of explanation so that you can make corrections and resubmit.

All subsequent filings on the case must be eFiled. You will receive notice via email when subsequent filings and actions occur.



Richland eFiling 101: How to Register as a Self-Representing E-Filer (Pro Se)

Please Note: In order to register as an e-filer, you must have an e-mail address. If you do not have one, you must create one before registering.

1) Go to https://www.richlandcourtsoh.us/clerkHome.php and select the link for the e-Filing:



2) Select the link for eFiling:3) On the list of linksct EFILING REGISTRATION LINK PRO SE FILERS ONLY



 Enter your e-mail address (REQUIRED—if you don't have an e-mail account, you must create one) and select Next:

	_		1
		Please enter your email address	
	Email	test.account@gmail.com	
< Previous Next >	C.	ancel Finish	

5) Create a password, re-type the password to verify. Then enter your personal information using ALL CAPS and without any punctuation. When you are done, select Finish:

Personal Informat	ion
Password *	
Confirm Password *	
Organization Name	
Prefix	
First Name *	JANE
Last Name *	DOE
Middle Name	0
Suffix	
Address *	100 SHORT COURT
City *	CHARDON
State *	Ohio 💙
Zip *	44024
Phone *	(555) 555-5555
Date of Birth	05/05/1950

6) Your **Registration Confirmation** will appear:

Registration Confirmation
Your registration information has been submitted.
Your registration confirmation number is: 00453
We have sent a email to test.account@gmail.com to verify your email address. Public Portal

- 7) Check your email and open the message from Clerk of Court regarding Registration Confirmation. Click the link in the email to confirm that you have received the message. Do not attempt to access your e-filing account at this time.
- 8) The Clerk's office will manually review your submission and you will receive two additional emails, one stating you have been ACTIVATED and another stating you have been AUTHORIZED. You must wait to receive activation and authorization before you can access the eFiling Portal.
- 9) Once your account has been authorized, you may log in using your email address as your username and the password you created during registration.

To log in, go to the Clerk of Courts webpage and select eFiling Login:

CourtVIEW	
	Login Username*
	Password *
	Login Eorgot Password?



Richland eFiling 101: E-Filing Registration for Attorneys

1) Go to https://www.richlandcourtsoh.us/index.php and select the link for e-Filing:



- 2) Select the link for **eFiling Links**:
- 3) From the list of links on in the bottom center, select ATTORNEY REGISTRATION:





4) Enter your Bar Number and e-mail address and select Next:

file Information
ease complete the following items.
Iser Detail
Personal Information

Your e-mail address will become your username.

<u>Note</u>: if you have never filed in our court before, the system will not recognize your Bar number. If this is the case, email one of the following clerk's so that your information can be updated and manually added to the database.

<u>schroeder.h@richlandcourtsoh.us</u> <u>kemp.m@richlandcourtsoh.us</u> <u>blust.a@richlandcourtsoh.us</u>

 4) Complete the online registration wizard using ALL CAPS and without any punctuation. When you are done, select Finish:

Confirm Password *	••••••
Prefix	
First Name *	JANE
Last Name *	DOE
Middle Name	
Suffix	
Address *	100 SHORT COURT
City *	CHARDON
State *	Ohio 🗸
Zip *	44024
Phone *	(555) 555-5555
Date of Birth	05/05/1950

5) Your Registration Confirmation will appear:

Registration Confirmation	
Your registration information has been submitted.	
Your registration confirmation number is: 00027	
We have sent a email to efilingurankar@gmail.com to verify your email address.	
Public Portal	

- 6) Check your email and open the message from Clerk of Court regarding Registration Confirmation. Click the link in the email to confirm that you have received the message. Do not attempt to access your e-filing account at this time.
- 7) The Clerk's office will manually review your submission and you will receive two additional emails, one stating you have been ACTIVATED and another stating you have been AUTHORIZED. You must wait to receive <u>activation</u> and <u>authorization</u> before you can access the efiling portal.



9) Once your account has been authorized, you may log in using your email address as your username and the password you created during registration.

To log in, go to the Clerk of Courts webpage and selecting eFiling:

Home (File)	
Other County Agencies Richland Co Auditor Richland Co Sheriff Richland County Courts	No warranties, express or impli No guarantee is made by the
Save the Dream Ohio Foreclosure Prevention Effort The Ohio Clerk of Courts Association	No liability whatsoever is assur
<u>Note:</u> The Username will always be your email address.	Login Username*
	Password*
	Login Forgot Password?

YOU ARE NOW ABLE TO EFILE YOUR DOCUMENTS